

**Recognized Obligation Payment Schedule (ROPS 21-22) - Summary
Filed for the July 1, 2021 through June 30, 2022 Period**

Successor Agency: Rialto

County: San Bernardino

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 21-22A Total (July - December) | 21-22B Total (January - June) | ROPS 21-22 Total |
|---|---|--|-----------------------------|
| A Enforceable Obligations Funded as Follows (B+C+D) | \$ - | \$ - | \$ - |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | - | - | - |
| D Other Funds | - | - | - |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G) | \$ 7,849,527 | \$ 3,379,929 | \$ 11,229,456 |
| F RPTTF | 7,597,329 | 3,379,929 | 10,977,258 |
| G Administrative RPTTF | 252,198 | - | 252,198 |
| H Current Period Enforceable Obligations (A+E) | \$ 7,849,527 | \$ 3,379,929 | \$ 11,229,456 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Rialto
Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail
July 1, 2021 through June 30, 2022

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | |
|--------|--|--------------------------------------|--------------------------|----------------------------|-------------------------|--|----------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-----|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 21-22 Total | ROPS 21-22A (Jul - Dec) | | | | | 21-22A Total | ROPS 21-22B (Jan - Jun) | | | | | 21-22B Total | |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | |
| | | | | | | | | \$186,378,225 | | \$11,229,456 | \$- | \$- | \$- | \$7,597,329 | \$252,198 | \$7,849,527 | \$- | \$- | \$- | \$3,379,929 | \$- | \$3,379,929 | |
| 8 | 2008 Series B TAB's - Bonds | Bonds Issued On or Before 12/31/10 | 04/29/2008 | 09/01/2037 | Union Bank/Trustee | Housing Bonds | Merged Project | 43,073,188 | N | \$2,334,501 | - | - | - | 1,473,313 | - | \$1,473,313 | - | - | - | 861,188 | - | \$861,188 | |
| 9 | 2008 Series C TAB's - Bonds | Bonds Issued On or Before 12/31/10 | 04/29/2008 | 09/01/2037 | Union Bank/Trustee | Public Improvement Bonds | Merged Project | 30,823,000 | N | \$1,834,813 | - | - | - | 1,200,125 | - | \$1,200,125 | - | - | - | 634,688 | - | \$634,688 | |
| 20 | 2007 COP Reimbursement Agreement | Third-Party Loans | 12/04/2007 | 01/20/2022 | City of Rialto | Public Improvement Agreement - Current Period Payment | Merged Project | 188,100 | N | \$188,100 | - | - | - | - | - | \$- | - | - | - | 188,100 | - | \$188,100 | |
| 31 | SA Admin Costs - Payments/Operation | Admin Costs | 07/01/2019 | 06/30/2046 | Rialto Successor Agency | Staff; legal; consultant; supplies; services; etc. See calculation in notes. | Merged Project | 5,193,136 | N | \$252,198 | - | - | - | - | 252,198 | \$252,198 | - | - | - | - | - | - | \$- |
| 39 | Bond Servicing - Payment/Operation | Fees | 07/01/2019 | 06/30/2046 | Willdan/Union Bank | Trustee Fees/Arbitrage Rebate Services | Merged Project | 303,750 | N | \$20,250 | - | - | - | 10,125 | - | \$10,125 | - | - | - | 10,125 | - | \$10,125 | |
| 171 | 2014 Refinance TAB's - Bonds (2003 A Series A) | Refunding Bonds Issued After 6/27/12 | 10/01/2014 | 09/01/2027 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2003 Series A Bond in September 2014. | Merged Project | 11,971,650 | N | \$1,701,700 | - | - | - | 1,486,350 | - | \$1,486,350 | - | - | - | 215,350 | - | \$215,350 | |
| 180 | 2015 Refinance TAB's A - Bonds (2005 Series A) | Refunding Bonds Issued After 6/27/12 | 10/01/2015 | 09/01/2035 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2005 Series A Bond in | Merged Project | 31,429,325 | N | \$937,850 | - | - | - | 468,925 | - | \$468,925 | - | - | - | 468,925 | - | \$468,925 | |

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|--|--------------------------------------|--------------------------|----------------------------|--------------------|--|----------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|---------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 21-22 Total | ROPS 21-22A (Jul - Dec) | | | | | 21-22A Total | ROPS 21-22B (Jan - Jun) | | | | | 21-22B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | September 2015. | | | | | | | | | | | | | | | | |
| 181 | 2015 Refinance TAB's B - Bonds (2005 Series C) | Refunding Bonds Issued After 6/27/12 | 10/01/2015 | 09/01/2029 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2005 Series C Bond in September 2015. | Merged Project | 12,723,931 | N | \$1,500,188 | - | - | - | 1,289,369 | - | \$1,289,369 | - | - | - | 210,819 | - | \$210,819 |
| 182 | 2015 Refinance TAB's C - Bonds (2005 Series B) | Refunding Bonds Issued After 6/27/12 | 10/01/2015 | 09/01/2032 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2005 Series B Bond in September 2015. | Merged Project | 8,323,895 | N | \$700,481 | - | - | - | 561,372 | - | \$561,372 | - | - | - | 139,109 | - | \$139,109 |
| 200 | 2018 Refinance TAB's A - Bonds (2005 Series B) | Refunding Bonds Issued After 6/27/12 | 01/01/2018 | 03/01/2036 | Union Bank/Trustee | Public Improvement Bonds; Refinanced 2008 Series A Bond in January 2018. | | 42,348,250 | N | \$1,759,375 | - | - | - | 1,107,750 | - | \$1,107,750 | - | - | - | 651,625 | - | \$651,625 |

Rialto
Recognized Obligation Payment Schedule (ROPS 21-22) - Report of Cash Balances
July 1, 2018 through June 30, 2019
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. | | | | | | | |
|--|---|--|---|--|---------------------------------|------------------------|---|
| A | B | C | D | E | F | G | H |
| | | Fund Sources | | | | | |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | ROPS 18-19 Cash Balances (07/01/18 - 06/30/19) | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | Comments |
| 1 | Beginning Available Cash Balance (Actual 07/01/18) RPTTF amount should exclude "A" period distribution amount. | 4,761,678 | (292,736) | 3,766,282 | 2,614,006 | 4,011,469 | |
| 2 | Revenue/Income (Actual 06/30/19) RPTTF amount should tie to the ROPS 18-19 total distribution from the County Auditor-Controller | 103,660 | 294,062 | | 709,536 | 15,193,006 | |
| 3 | Expenditures for ROPS 18-19 Enforceable Obligations (Actual 06/30/19) | | | 3,766,282 | 131,657 | 7,858,290 | |
| 4 | Retention of Available Cash Balance (Actual 06/30/19) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | |
| 5 | ROPS 18-19 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 18-19 PPA form submitted to the CAC | | No entry required | | | 4,076,315 | |
| 6 | Ending Actual Available Cash Balance (06/30/19) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | \$4,865,338 | \$1,326 | \$- | \$3,191,885 | \$7,269,870 | \$7,269,868 represents ROPS 19-20A prepayment. |

Rialto
Recognized Obligation Payment Schedule (ROPS 21-22) - Notes
July 1, 2021 through June 30, 2022

| Item # | Notes/Comments |
|--------|----------------|
| 8 | |
| 9 | |
| 20 | |
| 31 | |
| 39 | |
| 171 | |
| 180 | |
| 181 | |
| 182 | |
| 200 | |